SELECTED FINANCIAL DATA CONTINUED

YEARS ENDED 31 DECEMBER

SUPPLEMENTARY FINANCIAL INFORMATION IN US DOLLARS

The selected consolidated financial data for the five years ended 31 December 2011 has been extracted without material adjustment from the consolidated financial statements of the Company. The selected data should be read in conjunction with the consolidated financial statements and the notes thereto reported upon by KPMG Hazem Hassan, the Company's auditor.

Income Statement Data	31/12/06 $ '000	31/12/07 $ '000	31/12/08 $ '000	31/12/09 $ '000	31/12/10 $ '000	31/12/11 $ '000
Construction revenue	2,286,524	2,381,596	3,046,835	3,280,387	3,328,508	3,080,241
Fertilizer revenue	–	–	644,434	479,269	1,462,147	2,376,529
Cement revenue	860,539	–	–	–	–	–
Concessions / materials revenue	–	–	199,619	161,238	167,335	83,914
Elimination of intra-group revenue	(281,811)	–	(93,800)	(90,970)	(62,999)	(29,340)
Total revenue	**2,865,252**	**2,381,596**	**3,797,088**	**3,829,924**	**4,894,992**	**5,511,344**
Cost of services and goods sold						
Construction cost	(1,884,638)	(1,973,654)	(2,595,762)	(2,743,953)	(2,723,786)	(2,602,011)
Fertilizer cost	–	–	(148,187)	(191,019)	(902,966)	(1,445,921)
Cement cost	(398,080)	–	–	–	–	–
Concessions / materials cost	–	–	(94,169)	(135,627)	(125,888)	(76,931)
Elimination of intra-group cost	281,134		93,800	90,970	62,999	29,340
Total cost of services and goods sold	**(2,001,584)**	**(1,973,654)**	**(2,744,318)**	**(2,979,629)**	**(3,689,642)**	**(4,095,523)**
Selling, general and admin expenses	(199,906)	(149,989)	(237,482)	(268,660)	(379,987)	(334,278)
Income from operations	**663,762**	**257,953**	**735,288**	**581,635**	**825,362**	**1,081,543**
Other income and expenses						
Interest income	18,497	57,102	124,243	24,093	18,049	13,649
Foreign exchange gain (loss)	36,537	7,935	90,658	6,356	(7,468)	7,195
Income from investments	2,393	22,796	331	17,837	77,340	6,297
Gain (loss) on sale of investments	9,017	–	–	–	–	–
Net change in market value of investments	3,661	–	–	–	–	–
Other income	12,694	20,492	11,768	30,105	3,680	52,691
Interest expense	(98,623)	(106,855)	(122,682)	(113,478)	(119,409)	(189,979)
Gain (loss) on sale of equipment	952	–	–	–	–	–
Negative goodwill amortization	–	–	–	–	–	–
Profit on intra-Group construction	(31,500)	–	–	–	–	–
Net other income (expense)	**(46,372)**	**1,470**	**104,318**	**(35,087)**	**(27,808)**	**(110,147)**
Income before taxes	**617,390**	**259,423**	**839,606**	**546,548**	**797,555**	**971,396**
Provision for income taxes	(23,718)	(14,492)	(105,688)	(88,287)	(149,244)	(262,057)
Results from discontinued operations	–	443,585	2,089	–	–	45,294
Gain on sale of cement group	–	11,001,057	263,092	–	–	–
Minority interest	(129,198)	(26,739)	(14,113)	(24,011)	(54,126)	(76,054)
Net income	**464,474**	**11,662,834**	**984,986**	**434,250**	**594,185**	**678,580**
Per share information						
Earnings per share [1]	2.25	57.89	4.70	2.11	2.88	3.31
Cash dividend per share [2]	0.96	55.85	57.00	1.80	2.00	2.10

Balance Sheet Data	31/12/06 $ '000	31/12/07 $ '000	31/12/08 $ '000	31/12/09 $ '000	31/12/10 $ '000	31/12/11 $ '000
Cash and cash equivalents	478,683	706,534	1,503,456	1,080,208	973,028	1,051,742
Accounts receivable – customers (net)	558,861	138,166	1,497,551	1,777,661	1,972,370	1,986,681
Total current assets	1,924,535	16,186,834	3,610,846	3,527,954	3,729,665	4,383,296
Property, plant and equipment (net)	1,591,618	339,789	1,283,795	1,950,185	2,068,458	1,982,317
Assets under construction	1,126,091	286,729	518,504	783,026	1,136,099	1,341,342
Total assets	**5,002,855**	**17,126,983**	**7,823,102**	**8,543,293**	**9,435,009**	**9,827,403**
Short-term debt	522,324	1,920,583	667,397	413,163	575,646	947,956
Accounts payable	1,026,012	163,672	1,512,402	1,548,590	1,781,932	1,626,141
Total current liabilities	1,724,663	3,129,465	2,668,941	2,813,115	3,098,456	3,084,400
Total long-term liabilities	1,327,125	668,547	1,957,466	2,604,604	3,080,410	3,465,789
Minority interest	435,031	189,173	41,226	136,772	179,869	193,167
Total shareholders' equity	1,516,036	13,139,799	3,155,469	2,988,802	3,076,275	3,084,047
Total shareholders' equity and liabilities	**5,002,855**	**17,126,983**	**7,823,102**	**8,543,293**	**9,435,009**	**9,827,403**
Other Data						
Return on sales [3]	16.21%	10.28%	19.70%	11.34%	12.14%	12.31%
Return on equity [4]	41.17%	90.84%	33.00%	14.32%	19.53%	22.09%
Current ratio [5]	1.12	5.17	1.35	1.25	1.20	1.42
Net debt to equity ratio [6]	0.7	0.11	0.2	0.4	0.63	0.79
Foreign exchange rate (EGP = $ 1)	5.72	5.54	5.50	5.48	5.81	6.03
Foreign exchange rate (EGP = $ 1) PL	5.75	5.66	5.45	5.56	5.63	5.94

1 Net income available for shareholder dividends, after deducting the employees' profit share, divided by the weighted average number of shares outstanding during the period.
2 Total cash dividend paid for each year divided by the average number of shares.
3 Net income as a percentage of sales.
4 Net income as a percentage of average total shareholders' equity.
5 Current assets to current liabilities.
6 Net debt to internal finance (shareholders' equity plus minority interests).